

Mastin Harris Accountants
We do more for you.

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At Mastin Harris
Accountants, we make
SMSF investing easy.
Our approach is **simple**.
We do more for you.
Need to know more?



Is an SMSF right for you?

It's an important question...and one not many accountants bother to ask.

You might know what an SMSF is – but do you really understand the details, or the responsibilities of being a trustee of your own fund?

To cut through your confusion, we're here to help.

Talk to us

Mastin Harris Accountants - We do more for you.

**For up-to-date advice to decide if self-managed
super funds are right for you, contact us today.**

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Will an SMSF Suit You?

The following checklist will help you decide:

- Do you have existing superannuation fund assets of at least \$150,000 – OR can make the contributions to lift your balance to \$150,000?
- Do you want a strong foundation for your retirement?
- Do you want more control over your investments?
- Do you want to reduce your tax?
- Do you want to maximise your investment opportunities?
- Are you close to aged pension eligibility and want to maximise your opportunity to receive Centrelink benefits?
- Is your superannuation fund balance large – and you want to reduce administration and investment management fees?

With the right advice, you can be in control of your financial future.

Long-Term Financial Security

SMSF benefits go beyond your own retirement security – depending on your circumstances, financial benefits may help the long-term security of your loved ones and beneficiaries.

SMSF advantages include:

- Freedom to choose investments that suit you
- Investments structured to minimise your tax
- Reduction of capital gains tax PLUS income tax minimisation
- Maximum flexibility - including smooth 'transition to retirement'
- Direct ownership of all your investments – for complete control of your money